



CIRCULAR

Circular No.	20260924-1
Circular Date	20260924
Category	Listing
Segment	Debt
Subject	Issue of U.S.\$500,000,000 6.112 per cent Senior Notes due 2031 under the U.S.\$500,000,000 Medium Term Note Programme by Bank of Maharashtra acting through its International Financial Services Centre Banking unit at GIFT City
Attachments	No Attachment



Date: 24 September 2026

Category: Listing

Global Securities Market

Sub: Issue of U.S.\$500,000,000 6.112 per cent Senior Notes due 2031 under the U.S.\$500,000,000 Medium Term Note Programme by Bank of Maharashtra acting through its International Financial Services Centre Banking unit at GIFT City

Participants and Trading Members of the Exchange are hereby informed that with effect from Friday, 25 September 2026, the below mentioned debt securities issued by '**Bank of Maharashtra acting through its International Financial Services Centre Banking unit at GIFT City**' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited (India INX), which will be available for trading on India INX platform.

Details of the Listing:

Issuer Name	Bank of Maharashtra acting through its International Financial Services Centre Banking unit at GIFT City
Type of Issue	Drawdown
Issue Date	24 September 2026
Issue Size	USD 500,000,000 (USD Five Hundred Million)
Coupon Rate	6.112 per cent
Maturity Date	24 September 2031
Credit Rating	Fitch: BBB-; S&P: BBB
ISIN	XS3508895748
Scrip Code	1100194
Security Symbol	6112BOMA0931
Minimum Denominations	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
Contract Master Token Number	1100171
Tick Size	0.0001

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification required please contact us on +91-79-61993191 or listing@indiainx.com.

For and on behalf of India International Exchange (IFSC) Ltd.

Nirav Vyas

Head - Business Operations